

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FRANCHISE GROUP, INC., *et al.*,

Debtors,

Chapter 11

Case No. 24-12480 (JTD)

(Jointly Administered)

NOTICE OF APPEARANCE AND REQUEST FOR SERVICE OF PAPERS

PLEASE TAKE NOTICE that the attorneys set forth below enter their appearance as counsel for Dell Financial Services, L.L.C. (“DFS”) pursuant to 11 U.S.C. § 1109(b) and Bankruptcy Rule 9010. The undersigned requests that all notices given or required to be given pursuant to Bankruptcy Rules 2002, 3017, or otherwise, including, but not limited to notices, applications, motions, petitions, orders, pleadings, complaints, and demands, be given to and served upon the following:

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PLEASE TAKE FURTHER NOTICE that neither this Notice of Appearance nor any subsequent appearance, pleading, claim, or suit is intended to waive (i) DFS’s right to have final orders in non-core matters entered only after de novo review by a District Court Judge; (ii) DFS’s

right to trial by jury in any proceeding so triable herein or in any case, controversy or proceeding related hereto; (iii) DFS's right to have the reference withdrawn by the U.S. District Court in any matter subject to mandatory or discretionary withdrawal; (iv) any lack of venue or jurisdiction by this Court over this case or any adversary proceeding, contested matter, or other proceeding; (v) the right to service under Bankruptcy Rule 7004 in adversary proceedings, and counsel is not appointed as its agent for service of process in any such adversary proceedings; or (vi) any other rights, claims, actions, defenses, setoffs or recoupments to which DFS is or may be entitled under agreements, in law, or in equity, all of which rights, claims, actions, defenses, setoffs and recoupments DFS expressly reserves.

Dated: January 2, 2025

AUSTRIA LEGAL, LLC

/s/ Matthew P. Austria

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